

Fill in this information to identify the case:

Debtor name Cartwheel Robotics, Inc.

United States Bankruptcy Court for the: _____ District of Nevada
(State)

Case number (if known): BK-S-26-50278-HLB

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

\$ Unknown

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>See Attachment</u>	_____	_____	\$ <u>5,259.37</u>
3.2. _____	_____	_____	\$ _____

4. Other cash equivalents (Identify all)

4.1. _____	\$ <u>None</u>
4.2. _____	\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 5,259.37**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. _____	\$ _____
7.2. _____	\$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____

8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

Current value of debtor's
interest**11. Accounts receivable**

11a. 90 days old or less: _____ - _____ = → \$ _____
face amount doubtful or uncollectible accounts

11b. Over 90 days old: _____ - _____ = → \$ _____
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ _____

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method
used for current valueCurrent value of debtor's
interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. _____ \$ _____

14.2. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____ % _____ \$ _____

15.2. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____ \$ _____

16.2. _____ \$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies	_____ MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

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33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. Is the debtor a member of an agricultural cooperative?☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____**36. Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☒ No. Go to Part 8.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
_____	\$ _____	_____	\$ _____
40. Office fixtures			
_____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software			
_____	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ _____

44. Is a depreciation schedule available for any of the property listed in Part 7?☐ No☐ Yes**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☐ No☐ Yes

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Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
_____	\$ _____	_____	\$ _____
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

☐ No☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☐ No☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ _____

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets _____	\$ _____	_____	\$ _____
61. Internet domain names and websites _____	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties _____	\$ _____	_____	\$ _____
63. Customer lists, mailing lists, or other compilations _____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property _____	\$ _____	_____	\$ _____
65. Goodwill _____	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ _____

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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

_____	—	_____	= →	\$ _____
	Total face amount	doubtful or uncollectible amount		

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

See attached Schedule A/B Part 11 Continuation, Line 73.\$ Unknown

74. Causes of action against third parties (whether or not a lawsuit has been filed)

See attached Schedule A/B Part 11 Continuation, Line 74.\$ UnknownNature of claim Potential estate causes of action and rights of recovery.Amount requested \$ Unknown

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

See attached Schedule A/B Part 11 Continuation, Line 75.\$ UnknownNature of claim Potential counterclaims, setoff, recoupment, and related rights.Amount requested \$ Unknown

76. Trusts, equitable or future interests in property

_____	\$ _____
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77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____	\$ _____
_____	\$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ <u>Unknown</u>

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$5,259.37	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$0
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$Unknown	
91. Total. Add lines 80 through 90 for each column. 91a.	\$Unknown	+ 91b. \$0
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$Unknown

SCHEDULE A/B — PART 1 CONTINUATION**Official Form 206A/B — Property**

Debtor: Cartwheel Robotics, Inc.
Case No.: BK-S-26-50278-HLB
Court: United States Bankruptcy Court, District of Nevada

Part 1, Line 3 — Checking, savings, money market, or financial brokerage accounts

Petition-date balances as of March 19, 2026.

Institution	Type	Last 4 digits	Petition-date balance
Bank of America	Checking	0685	\$114.90
Bank of America	Savings	0698	\$0.00
Bank of America	Checking	2292	\$0.00
Bank of America	Savings	2302	\$0.00
Bank of America	Savings	2315	\$5,144.47
Total			\$5,259.37

Line 5, Total of Part 1: \$5,259.37

SCHEDULE A/B — PART 11 CONTINUATION**Official Form 206A/B — Property**

Debtor: Cartwheel Robotics, Inc.

Case No.: BK-S-26-50278-HLB

Court: United States Bankruptcy Court, District of Nevada

Disclosure statement. The following entries identify potential assets of Cartwheel Robotics, Inc. for disclosure and preservation purposes. Each claim or right is contingent, unliquidated, disputed or subject to further investigation as applicable. No admission is made as to liability, ownership, standing, validity, damages, or the merits of any allegation. Listing a potential claim does not concede that any creditor or other third party has standing to assert a claim belonging to the Debtor or the bankruptcy estate. Unless otherwise stated, current value is unknown.

Line 73 — Interests in insurance policies or annuities**73.1 — Potential insurance rights and proceeds**

Potential rights, proceeds, coverage, defense, indemnity, or other benefits under directors-and-officers liability, errors-and-omissions, professional-liability, malpractice, or other insurance policies potentially applicable to claims belonging to Cartwheel Robotics, Inc. or the bankruptcy estate.

Current value: Unknown

Line 74 — Causes of action against third parties**74.1 — Governance and fiduciary-duty claims involving Gene Wong / RSF**

Potential claims against Gene Wong, RSF Robotics I, RSF-related entities, the Wong Family Revocable Trust, and other participating persons or entities arising from alleged breach of fiduciary duty; assertion or use of disputed governance, board, veto, protective-provision, noteholder-consent, or investor-control rights; investor-side pressure; and related conduct alleged to have impaired Cartwheel Robotics, Inc.'s financing, strategic alternatives, governance stability, investor confidence, runway, and enterprise value.

Current value: Unknown

74.2 — Financing interference / August 18, 2025 “tank the deal” conduct

Potential claims against Gene Wong, RSF Robotics I, affiliated persons or entities, and other participating parties arising from alleged interference with, impairment of, delay of, conditioning of, or obstruction of financing and investment opportunities, including conduct associated with the August 18, 2025 “tank the deal” communication, the November 6, 2025 RSF demand letter, disputed protective provisions, litigation threats, investor leverage, and financing pressure.

Current value: Unknown

74.3 — Engineered Arts and other strategic-transaction interference

Potential claims against Gene Wong, RSF Robotics I, affiliated persons or entities, and other participating parties arising from alleged interference with, impairment of, delay of, conditioning of, or obstruction of acquisition, financing, asset-purchase, investor roll-forward, strategic partnership, technology transaction, or other value-preserving opportunities involving Engineered Arts or other strategic counterparties.

Current value: Unknown

74.4 — Amended Certificate of Incorporation and governance-document claims

Potential claims against Gene Wong, RSF-related entities, prior counsel, directors, investors, professionals, and other responsible persons or entities arising from the preparation, authorization, approval, filing, use, disclosure, enforcement, or reliance upon disputed or allegedly unauthorized governance provisions contained in the Amended and Restated Certificate of Incorporation and related corporate and financing documents, including associated board-authority, noteholder-consent, disclosure, document-integrity, and governance-control issues.

Current value: Unknown

74.5 — Prior counsel / Craig Macy professional-liability and conflict claims

Potential claims against Craig Macy, prior corporate counsel, associated law firms or professionals, and other responsible parties arising from alleged professional negligence, malpractice, breach of duty, conflicts of interest, dual representation, inadequate disclosure or informed consent, governance-document preparation or advice, financing-related advice, corporate-authority issues, warrants or other economic interests, and related conduct.

Current value: Unknown

74.6 — Loss of financing, strategic alternatives, and enterprise value

Potential claims against directors, officers, investors, Petitioning Creditors, professionals, advisors, and other third parties whose prepetition conduct may have caused or contributed to loss of financing, impairment of strategic alternatives, disruption of diligence, loss of institutional or commercial opportunities, depletion of runway, loss of team or technical continuity, destruction or diminution of enterprise value, or other injury to Cartwheel Robotics, Inc.

Current value: Unknown

74.7 — Petitioning Creditor / creditor-side conduct

Potential claims against Petitioning Creditors, Gene Wong / RSF, the Wong Family Revocable Trust, Nevada Battle Born Growth Escalator, Inc., related investors or entities, and other participating persons arising from alleged creditor-side or investor-side coordination, including Gene Wong's involvement in investment and creditor positions through both RSF Robotics I and the Wong Family Revocable Trust, financing pressure, governance assertions, demand-letter conduct, acceleration or default-related conduct, claim-development activity, related-claimant coordination, and other prepetition conduct affecting Cartwheel Robotics, Inc. or estate value.

Current value: Unknown

74.8 — Potential Cartwheel-owned claims implicated by creditor allegations

Potential disputed and unliquidated causes of action, if any, arising from allegations asserted by creditors against former officers, directors, insiders, affiliates, or related persons, solely to the extent any such cause of action constitutes property of Cartwheel Robotics, Inc. or the bankruptcy estate rather than a direct claim belonging to the asserting creditor. The Debtor does not admit the factual basis, validity, ownership, standing, merits, or value of any such alleged claim.

Current value: Unknown

74.9 — Other professional and third-party liability

Potential claims against directors, officers, investors, Petitioning Creditors, prior or successor counsel, accountants, professionals, advisors, agents, representatives, and other third parties arising from prepetition conduct affecting corporate governance, financing, strategic alternatives, asset value, document integrity, disclosures, professional duties, insurance coverage, or preservation of estate value, as may be established through Rule 2004 discovery, subpoena productions, claims litigation, or further investigation.

Current value: Unknown

74.10 — Other potential causes of action and rights of recovery

Any other claims, causes of action, rights of recovery, contribution or indemnification rights, statutory or equitable remedies, or other litigation rights belonging to Cartwheel Robotics, Inc. arising from prepetition events and identified through further investigation, Rule 2004 discovery, subpoena productions, claims administration, insurance review, or other estate investigation.

Current value: Unknown

Line 75 — Other contingent and unliquidated claims, counterclaims, and setoff rights**75.1 — Counterclaims, setoff, recoupment, contribution, and indemnification rights**

Potential counterclaims, setoff, recoupment, contribution, indemnification, and related rights of Cartwheel Robotics, Inc. against Petitioning Creditors, claimants, insiders, affiliates, professionals, or other parties arising from the transactions, claims, obligations, governance disputes, financing activities, strategic transactions, claims assertions, and other matters described in the bankruptcy record.

Current value: Unknown

Fill in this information to identify the case:

Debtor name Cartwheel Robotics, Inc.
 United States Bankruptcy Court for the: _____ District of Nevada
 (State)
 Case number (If known): BK-S-26-50278-HLB

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name <u>Scott LaValley</u> Creditor's mailing address <u>5586 Rivers Edge Drive</u> <u>Fallon, NV 89406</u> Creditor's email address, if known <u>lavalley.scott@gmail.com</u> Date debt was incurred <u>05/21/2024</u> Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Specify each creditor, including this creditor, and its relative priority. _____ _____	Describe debtor's property that is subject to a lien <u>All assets of Debtor subject to creditor's asserted UCC security interest.</u> Describe the lien <u>UCC security interest in debtor assets.</u> Is the creditor an insider or related party? ☐ No ☒ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	<u>\$28,843.29</u>	<u>\$Unknown</u>
2.2 Creditor's name <u>Samantha Conway</u> Creditor's mailing address <u>5512 Rivers Edge Drive</u> <u>Fallon, NV 89406</u> Creditor's email address, if known <u>samcconway@gmail.com</u> Date debt was incurred <u>05/08/2024</u> Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? ☐ No ☒ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. _____ ☐ Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien <u>All assets of Debtor subject to creditor's asserted UCC security interest.</u> Describe the lien <u>UCC security interest in debtor assets.</u> Is the creditor an insider or related party? ☐ No ☒ Yes Is anyone else liable on this claim? ☒ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	<u>\$5,772.82</u>	<u>\$Unknown</u>
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.		<u>\$34,616.11</u>	

Fill in this information to identify the case:

Debtor Cartwheel Robotics, Inc.

United States Bankruptcy Court for the: _____ District of Nevada
(State)

Case number BK-S-26-50278-HLB
(If known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address <u>Scott LaValley</u> <u>5586 Rivers Edge Drive</u> <u>Fallon, NV 89406</u> Date or dates debt was incurred <u>01/01/2022 - 12/31/2025</u> Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)	As of the petition filing date, the claim is: <u>\$356,125.02</u> Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Deferred wages.</u> Is the claim subject to offset? ☒ No ☐ Yes	<u>\$17,150.00</u>

2.2 Priority creditor's name and mailing address <u>Samantha Conway</u> <u>5512 Rivers Edge Drive</u> <u>Fallon, NV 89406</u> Date or dates debt was incurred <u>12/15/2021 - 12/15/2025</u> Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>4</u>)	As of the petition filing date, the claim is: <u>\$183,645.82</u> Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Deferred wages.</u> Is the claim subject to offset? ☒ No ☐ Yes	<u>\$17,150.00</u>
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2.3 Priority creditor's name and mailing address _____ _____ _____ Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (____)	As of the petition filing date, the claim is: \$ _____ Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: _____ Is the claim subject to offset? ☐ No ☐ Yes	\$ _____
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Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address <u>MERPHI AB</u> <u>Walborg Coworking, Otterhllęgtan 2</u> <u>411 18 Gottenberg, Sweden</u> Date or dates debt was incurred <u>Unknown</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Services rendered.</u> Is the claim subject to offset? ☒ No ☐ Yes	<u>\$24,489.00</u>
3.2	Nonpriority creditor's name and mailing address <u>Concept Overdrive, Inc.</u> <u>926 N. Lincoln St.</u> <u>Burbank, CA 91506</u> Date or dates debt was incurred <u>Unknown</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Services rendered.</u> Is the claim subject to offset? ☒ No ☐ Yes	<u>\$11,373.85</u>
3.3	Nonpriority creditor's name and mailing address <u>Fenwick & West</u> <u>Address Unknown</u> Date or dates debt was incurred <u>Unknown</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Services rendered.</u> Is the claim subject to offset? ☒ No ☐ Yes	<u>\$Unknown</u>
3.4	Nonpriority creditor's name and mailing address <u>California Franchise Tax Board</u> <u>Address Unknown</u> Date or dates debt was incurred <u>Unknown</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Unpaid taxes.</u> Is the claim subject to offset? ☒ No ☐ Yes	<u>\$Unknown</u>
3.5	Nonpriority creditor's name and mailing address <u>Fund I, a Series of Reno Seed Advisors, LP</u> <u>c/o Angel List, PO Box 3217</u> <u>Seattle, WA 98114</u> Date or dates debt was incurred <u>07/31/2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Convertible promissory note.</u> Is the claim subject to offset? ☒ No ☐ Yes	<u>\$150,000.00</u>
3.6	Nonpriority creditor's name and mailing address <u>Wong Family Revocable Trust</u> <u>401 Ryland Street #101</u> <u>Reno, NV 89502</u> Date or dates debt was incurred <u>01/06/2025</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: <u>Convertible promissory note.</u> Is the claim subject to offset? ☒ No ☐ Yes	<u>\$50,000.00</u>

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7	Nonpriority creditor's name and mailing address <u>Nevada Battle Born Growth Escalator, Inc.</u> <u>808 W. Nye Lane</u> <u>Carson City, NV 89703</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed ☐ Liquidated and neither contingent nor disputed	\$ <u>500,000.00</u>
		Basis for the claim: <u>Convertible promissory note.</u>	
	Date or dates debt was incurred <u>08/30/2024</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u> </u>	☒ No ☐ Yes	
3.8	Nonpriority creditor's name and mailing address <u>Modar Alaoui</u> <u>Address Unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed	\$ <u>25,000.00</u>
		Basis for the claim: <u>Convertible promissory note.</u>	
	Date or dates debt was incurred <u>Unknown</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u> </u>	☒ No ☐ Yes	
3.9	Nonpriority creditor's name and mailing address <u>Venkatesh Balasubramanian</u> <u>Address Unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed	\$ <u>125,000.00</u>
		Basis for the claim: <u>Convertible promissory note.</u>	
	Date or dates debt was incurred <u>Unknown</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u> </u>	☒ No ☐ Yes	
3.10	Nonpriority creditor's name and mailing address <u>Edward P. Roski III</u> <u>Address Unknown</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed	\$ <u>25,000.00</u>
		Basis for the claim: <u>Convertible promissory note.</u>	
	Date or dates debt was incurred <u>Unknown</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u> </u>	☒ No ☐ Yes	
3.11	Nonpriority creditor's name and mailing address <u>Engineered Arts Holding Company Inc.</u> <u>E1-E3 Church View Business Park</u> <u>Falmouth, Cornwall, TR11 4F, United Kingdom</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> ☐ Contingent ☐ Unliquidated ☐ Disputed	\$ <u>250,000.00</u>
		Basis for the claim: <u>Convertible promissory note.</u>	
	Date or dates debt was incurred <u>01/02/2025</u>	Is the claim subject to offset?	
	Last 4 digits of account number <u> </u>	☒ No ☐ Yes	

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.12 Nonpriority creditor's name and mailing address

Nicolas J. Desmarais

351 Evergreen Dr.

Kentfield, CA 94904-2709

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed
☐ Liquidated and neither contingent nor disputed

\$250,000.00

Basis for the claim: Convertible promissory note.

Date or dates debt was incurred

01/07/2025

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.13 Nonpriority creditor's name and mailing address

The Oddie District, LLC, a Delaware LLC

PO Box 30000

Reno, NV 89520

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$60,390.84

Basis for the claim: Commercial lease.

Date or dates debt was incurred

Unknown

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.14 Nonpriority creditor's name and mailing address

Colorado Department of Revenue

PO Box 17087

Denver, CO 80217-0087

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$Unknown

Basis for the claim: Unpaid taxes.

Date or dates debt was incurred

Unknown

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3.15 Nonpriority creditor's name and mailing address

6127 Reno Hwy LLC

6127 Reno Hwy

Fallon, NV 89406

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$34,326.42

Basis for the claim: Lease related charges.

Date or dates debt was incurred

Unkown

Is the claim subject to offset?

- ☒ No
☐ Yes

Last 4 digits of account number

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim: _____

Date or dates debt was incurred

Is the claim subject to offset?

- ☐ No
☐ Yes

Last 4 digits of account number

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. \$Unknown

5b. Total claims from Part 2

5b. + \$Unknown

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$Unknown

Fill in this information to identify the case:

Debtor name Cartwheel Robotics, Inc

United States Bankruptcy Court for the: _____ District of Nevada
(State)

Case number (If known): BK-S-26-50278-HLB Chapter 7

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.2	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.3	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.4	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____
2.5	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____

Fill in this information to identify the case:

Debtor name Cartwheel Robotics, Inc

United States Bankruptcy Court for the: _____ District of Nevada
(State)

Case number (If known): BK-S-26-50278-HLB

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor**

	Name	Mailing address	Name	Check all schedules that apply:
2.1	_____	Street _____ _____ City State ZIP Code	_____	☐ D ☐ E/F ☐ G
2.2	_____	Street _____ _____ City State ZIP Code	_____	☐ D ☐ E/F ☐ G
2.3	_____	Street _____ _____ City State ZIP Code	_____	☐ D ☐ E/F ☐ G
2.4	_____	Street _____ _____ City State ZIP Code	_____	☐ D ☐ E/F ☐ G
2.5	_____	Street _____ _____ City State ZIP Code	_____	☐ D ☐ E/F ☐ G
2.6	_____	Street _____ _____ City State ZIP Code	_____	☐ D ☐ E/F ☐ G

Fill in this information to identify the case:

Debtor name Cartwheel Robotics, Inc.

United States Bankruptcy Court for the: _____ District of Nevada
(State)

Case number (if known): BK-S-26-50278-HLB

☐ Check if this is an amended filing

Official Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 10/01/2025 to Filing date
MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$ 0

For prior year:

From 10/01/2024 to 09/30/2025
MM / DD / YYYY MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$ 0

For the year before that:

From 10/01/2023 to 09/30/2024
MM / DD / YYYY MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$ 67,115.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From _____ to Filing date
MM / DD / YYYY

_____ \$ _____

For prior year:

From _____ to _____
MM / DD / YYYY MM / DD / YYYY

_____ \$ _____

For the year before that:

From _____ to _____
MM / DD / YYYY MM / DD / YYYY

_____ \$ _____

Debtor Cartwheel Robotics, Inc.
NameCase number (if known) BK-S-26-50278-HLB**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other _____
3.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Samantha Conway Insider's name 5512 Rivers Edge Drive Street Fallon, NV 89406 City State ZIP Code	04/07/25- 12/01/25	\$ Approx. \$28,600	Contemporaneous reimbursement of ordinary business expenses personally paid on behalf of Debtor.
Relationship to debtor Former COO			
4.2. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	
Relationship to debtor			

Debtor Cartwheel Robotics, Inc.
NameCase number (if known) BK-S-26-50278-HLB**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☐ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	<u>6127 Reno Hwy. LLC</u> Creditor's name <u>6127 Reno Hwy.</u> Street <u>Fallon, NV 89406</u> City State ZIP Code	Cartwheel assets subject to strict foreclosure, excluding retained bank accounts and third-party liened property.	<u>12/05/2025</u>	<u>\$77,607.00</u>
5.2.	_____ Creditor's name _____ Street _____ City State ZIP Code	_____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
_____ Creditor's name _____ Street _____ City State ZIP Code	_____	_____	\$ _____
Last 4 digits of account number: XXXX- _____			

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	_____	_____	_____ Name _____ Street _____ City State ZIP Code	☐ Pending ☐ On appeal ☐ Concluded
	Case number			
7.2.	_____	_____	_____ Court or agency's name and address _____ Name _____ Street _____ City State ZIP Code	☐ Pending ☐ On appeal ☐ Concluded
	Case number			

Debtor Cartwheel Robotics, Inc.
NameCase number (if known) BK-S-26-50278-HLB**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address

Description of the property

Value

Custodian's name

Case title

Court name and address

Street

Name

City State ZIP Code

Case number

Street

Date of order or assignment

City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address

Description of the gifts or contributions

Dates given

Value

9.1. Recipient's name

Street

City State ZIP Code

Recipient's relationship to debtor

9.2. Recipient's name

Street

City State ZIP Code

Recipient's relationship to debtor

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

Date of loss

Value of property lost

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

\$

Debtor Cartwheel Robotics, Inc.
NameCase number (if known) BK-S-26-50278-HLB**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Address Street City State ZIP Code Email or website address 			\$
	Who made the payment, if not debtor?			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	Address Street City State ZIP Code Email or website address 			\$
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
				\$
	Trustee 			

Debtor Cartwheel Robotics, Inc.
NameCase number (if known) BK-S-26-50278-HLB**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	_____	_____	_____	\$ _____
	Address			
	Street _____			

	City _____	State _____	ZIP Code _____	
	Relationship to debtor			

	Who received transfer?			
	_____	_____	_____	\$ _____
13.2.	_____	_____		
	Address			
	Street _____			

	City _____	State _____	ZIP Code _____	
	Relationship to debtor			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

	Address	Dates of occupancy	
		From	To
14.1.	Street _____	_____	_____

	City _____	State _____	ZIP Code _____
14.2.	Street _____	From _____	To _____

	City _____	State _____	ZIP Code _____

Debtor Cartwheel Robotics, Inc.
NameCase number (if known) BK-S-26-50278-HLB**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1.		
Facility name _____	_____	_____
Street _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____	How are records kept? _____
City _____ State _____ ZIP Code _____	_____	Check all that apply: ☐ Electronically ☐ Paper
Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.2.		
Facility name _____	_____	_____
Street _____	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____	How are records kept? _____
City _____ State _____ ZIP Code _____	_____	Check all that apply: ☐ Electronically ☐ Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. _____
- Does the debtor have a privacy policy about that information?
- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:
- | | |
|--------------------|--|
| Name of plan _____ | Employer identification number of the plan |
| | EIN: _____ - _____ |
- Has the plan been terminated?
- ☐ No
- ☐ Yes

Debtor Cartwheel Robotics, Inc.
Name

Case number (if known) _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	<u>Bank of America</u> Name <u>PO Box 25118</u> Street <u>Tampa, FL 33622-5118</u> City State ZIP Code	XXXX- <u>0672</u> _ _ _	☒ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other _____	<u>12/15/2025</u>	<u>\$1,437.61</u>
18.2.	_____ Name _____ Street _____ City State ZIP Code	XXXX- _ _ _ _	☐ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name _____ Street _____ City State ZIP Code	_____ _____ _____ Address _____ _____	_____ _____ _____	☐ No ☐ Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Name _____ Street _____ City State ZIP Code	_____ _____ _____ Address _____ _____	_____ _____ _____	☐ No ☐ Yes

Debtor Cartwheel Robotics, Inc.
NameCase number (if known) BK-S-26-50278-HLB**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$ _____
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		☐ Pending
	Street		☐ On appeal
	City State ZIP Code		☐ Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Debtor Cartwheel Robotics, Inc.
NameCase number (if known) BK-S-26-50278-HLB**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
_____	_____		
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	EIN: _____ - _____ Dates business existed From _____ To _____
25.2.	Business name and address Name _____ Street _____ City _____ State _____ ZIP Code _____	Describe the nature of the business _____ _____ _____	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____ Dates business existed From _____ To _____
25.3.	Business name and address Name _____ Street _____ City _____ State _____ ZIP Code _____	Describe the nature of the business _____ _____ _____	Employer Identification number Do not include Social Security number or ITIN. EIN: _____ - _____ Dates business existed From _____ To _____

Debtor Cartwheel Robotics, Inc.
NameCase number (if known) BK-S-26-50278-HLB**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Dates of service

26a.1. Samantha Conway, c/o Cartwheel Robotics, Inc.From 11/2021 To 01/15/2026

Name

6127 Reno Hwy.

Street

Fallon, NV 89406

City

State

ZIP Code

Name and address

Dates of service

26a.2. _____

From _____ To _____

Name

Street

City

State

ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Dates of service

26b.1. Albright & Associates, Ltd.From Fall 2024 To 03/19/2026

Name

6121 Lakeside Drive, Suite 100

Street

Reno, NV 89511

City

State

ZIP Code

Name and address

Dates of service

26b.2. Colodny & FieldsFrom Unknown To Fall 2024

Name

3352 Goni Rd, Suite 162

Street

City

State

ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. Intuit Inc. (QuickBooks Online)Lack of custody, control, or access to records and credentials.

Name

2700 Coast Avenue

Street

Mountain View, CA 94043

City

State

ZIP Code

Debtor Cartwheel Robotics, Inc.
NameCase number (if known) BK-S-26-50278-HLB**Name and address****If any books of account and records are unavailable, explain why**26c.2. Albright & Associates, Ltd.

Name

6121 Lakeside Drive, Suite 100

Street

Reno, NV 89511

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**

26d.1. Various current and prospective investors, lenders, financing sources, and transaction counterparties. Exact recipients, addresses, and dates unknown due to incomplete records.

City

State

ZIP Code

Name and address

26d.2.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**Samantha Conway, and Scott LaValley11/24/2025 \$ 274,607.00

Fair Market Value (appraisal)

Name and address of the person who has possession of inventory records27.1. Daniel C. Watson, CAGA

Name

2531 Woodson Avenue

Street

Henderson, NV 89052

City

State

ZIP Code

Debtor Cartwheel Robotics, Inc.
NameCase number (if known) BK-S-26-50278-HLB

Name of the person who supervised the taking of the inventory

Date of
inventoryThe dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

Street _____

City _____

State _____

ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>Scott LaValley</u>	<u>5586 Rivers Edge Dr.</u>	<u>Founder, CEO, and Director</u>	<u>Unknown</u>
	<u>Fallon, NV 89406</u>	<u>Controlling Shareholder</u>	<u>Unknown</u>

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
<u>Samantha Conway</u>	<u>5512 Rivers Edge Dr, Fallon, NV 89406</u>	<u>COO</u>	From <u>~11/21</u> To <u>~01/26</u>
<u>Gene Wong</u>	<u>Unknown</u>	<u>Director</u>	From <u>~08/24</u> To <u>~08/25</u>
<u>Bob Christopher</u>	<u>Unknown</u>	<u>Director</u>	From <u>~04/25</u> To <u>~08/25</u>
<u>Modar Alaoui</u>	<u>Unknown</u>	<u>Director</u>	From <u>~09/25</u> To <u>~12/25</u>
<u>Sam Tolkoff</u>	<u>Unknown</u>	<u>Director</u>	10/24 ~03/25

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

Name and address of recipient

Amount of money or
description and value of
property

Dates

Reason for
providing the value

30.1.

Scott LaValley

Name

Approx. \$123,750.0003/19/25-
03/19/26Salary / Employee
Compensation5586 Rivers Edge Dr

Street

Fallon

City

NV

State

89406

ZIP Code

Relationship to debtor

CEO

Debtor Cartwheel Robotics, Inc.
NameCase number (if known) BK-S-26-50278-HLB

Name and address of recipient

Approx. \$90,500.00

03/19/25-
03/19/26Salary / Employee
Compensation, and
reimbursements.30.2 Samantha Conway
Name5512 Rivers Edge Dr
StreetFallon NV 89406
City State ZIP Code

Relationship to debtor

Former COO

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒
- No
-
- ☐
- Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent
corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒
- No
-
- ☐
- Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/13/2026
MM / DD / YYYY

x Scott LaValley
Signature of individual signing on behalf of the debtor

Printed name Scott LaValleyPosition or relationship to debtor Court-Designated Representative Under FRBP 9001(b)(5)Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒
- No
-
- ☐
- Yes