

Fill in this information to identify the case:

Debtor 1 Cartwheel Robotics

Debtor 2 _____
(Spouse if filing)

United States Bankruptcy Court for the District of Nevada

Case number 26-50278-HLB

Official Form 410

Proof of Claim

04/25

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents, they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both, 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1 Who is the current creditor?	<u>Samantha Conway</u> Name of the current creditor (the person or entity to be paid for this claim)		
	Other names the creditor used with the debtor: _____		
2 Has this claim been acquired from someone else?	☒ No ☐ Yes From whom? _____		
3 Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	<table style="width: 100%;"> <tr> <td style="width: 50%; vertical-align: top;"> Where should notices to the creditor be sent? <u>Samantha Conway</u> Name <u>5512 Rivers Edge Dr</u> Number Street <u>Fallon</u> <u>NV</u> <u>89406</u> City State ZIP Code Contact phone <u>775-277-1163</u> Contact email <u>samcconway@gmail.com</u> </td> <td style="width: 50%; vertical-align: top;"> Where should payments to the creditor be sent? (if different) Name _____ Number Street _____ City State ZIP Code _____ Contact phone _____ Contact email _____ </td> </tr> </table>	Where should notices to the creditor be sent? <u>Samantha Conway</u> Name <u>5512 Rivers Edge Dr</u> Number Street <u>Fallon</u> <u>NV</u> <u>89406</u> City State ZIP Code Contact phone <u>775-277-1163</u> Contact email <u>samcconway@gmail.com</u>	Where should payments to the creditor be sent? (if different) Name _____ Number Street _____ City State ZIP Code _____ Contact phone _____ Contact email _____
Where should notices to the creditor be sent? <u>Samantha Conway</u> Name <u>5512 Rivers Edge Dr</u> Number Street <u>Fallon</u> <u>NV</u> <u>89406</u> City State ZIP Code Contact phone <u>775-277-1163</u> Contact email <u>samcconway@gmail.com</u>	Where should payments to the creditor be sent? (if different) Name _____ Number Street _____ City State ZIP Code _____ Contact phone _____ Contact email _____		
	Uniform claim identifier (if you use one) _____		
4 Does this claim amend one already filed?	☒ No ☐ Yes Claim number on court claims registry (if known) _____ Filed on ____/____/____		
5 Do you know if anyone else has filed a proof of claim for this claim?	☒ No ☐ Yes Who made the earlier filing? _____		

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6	Do you have any number you use to identify the debtor?	☒ No ☐ Yes Last 4 digits of the debtor's account or any number you use to identify the debtor _____	
7	How much is the claim?	\$ <u>183,645.82</u>	Does this amount include interest or other charges? ☒ No ☐ Yes Attach statement itemizing interest fees expenses or other charges required by Bankruptcy Rule 3001(c)(2)(A)
8	What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. <u>unpaid wages</u>	
9	Is all or part of the claim secured?	☒ No ☐ Yes The claim is secured by a lien on property. Nature of property ☐ Real estate If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> . ☐ Motor vehicle ☐ Other Describe _____ Basis for perfection _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded). Value of property \$ _____ Amount of the claim that is secured \$ _____ Amount of the claim that is unsecured \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition \$ _____ Annual Interest Rate (when case was filed) _____ % ☐ Fixed ☐ Variable	
10	Is this claim based on a lease?	☒ No ☐ Yes Amount necessary to cure any default as of the date of the petition \$ _____	
11	Is this claim subject to a right of setoff?	☒ No ☐ Yes Identify the property _____	

12 Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?☐ No☒ Yes *Check one***Amount entitled to priority**

A claim may be partly priority and partly nonpriority. For example in some categories the law limits the amount entitled to priority.

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B)

\$ _____

☐ Up to \$3,800* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use 11 U.S.C. § 507(a)(7)

\$ _____

☒ Wages, salaries, or commissions (up to \$17,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier 11 U.S.C. § 507(a)(4)

\$ 17,150.00

☐ Taxes or penalties owed to governmental units 11 U.S.C. § 507(a)(8)

\$ _____

☐ Contributions to an employee benefit plan 11 U.S.C. § 507(a)(5)

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies

\$ _____

* Amounts are subject to adjustment on 4/01/28 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it FRBP 9011(b)

If you file this claim electronically, FRBP 5005(a)(3) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both 18 U.S.C. §§ 152, 157, and 3571

Check the appropriate box

☒ I am the creditor☐ I am the creditor's attorney or authorized agent☐ I am the trustee or the debtor or their authorized agent Bankruptcy Rule 3004☐ I am a guarantor, surety, endorser, or other codebtor Bankruptcy Rule 3005

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 06/29/2026

MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim

Name	Samantha	Christine	Conway
	First name	Middle name	Last name

Title	_____
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Company	_____
	Identify the corporate servicer as the company if the authorized agent is a servicer

Address	5512 Rivers Edge Dr
	Number Street

Fallon	NV	89406
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City	State	ZIP Code
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Contact phone	775-277-1163	Email	samcconway@gmail.com
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ATTACHMENT TO PROOF OF CLAIM OF SAMANTHA CONWAY

Debtor Cartwheel Robotics, Inc

Case No 26-50278-HLB

Claimant Samantha Conway

Claim Amount \$183,645.82 (See Exhibit A – Compensation Reconciliation)

CLAIM STATEMENT

Claimant Samantha Conway submits this attachment in support of her Proof of Claim for unpaid and deferred compensation owed by Cartwheel Robotics, Inc. Claimant served as a founder and Chief Operating Officer and continuously provided services to the company from December 2021 through December 2025.

Claimant's compensation history consisted of the following periods:

Formation Period (Part-Time Service)

During the company's formation period, claimant maintained outside employment and worked approximately half-time for Cartwheel Robotics. Claimant's established full-time compensation rate was \$120,000 annually. Founder compensation for the initial pay period was deferred, after which claimant was compensated at approximately one-half of the established full-time compensation rate while working part-time.

Full-Time Service at Established Compensation Rate

After transitioning to full-time service, claimant was compensated at the established annual rate of \$120,000. Payroll records establish this compensation baseline for claimant's full-time executive services.

Temporary Compensation Reductions

As the company experienced financial constraints, temporary compensation reductions were implemented as cash-preservation measures. Claimant continued performing full-time executive duties and understood these reductions to be temporary rather than a permanent reduction of earned compensation.

Deferred and Unpaid Compensation Period

As the company's financial condition further deteriorated, claimant continued performing full-time executive duties during periods in which claimant's payroll was not processed and claimant received no compensation. Claimant understood and expected the unpaid compensation to remain earned and deferred and continued providing services with the expectation that such compensation would be paid when the company's financial condition permitted.

Claimant was responsible for bookkeeping functions for the company. Claimant did not record certain deferred compensation amounts as liabilities because company counsel, Craig Macy, advised that such compensation should not be recorded on the company's books. Accordingly, certain deferred compensation was not reflected in the company's accounting records. Claimant did not waive her right

to earned compensation and is not aware of any agreement or written instrument by which such compensation was forgiven, released, or relinquished. The absence of those amounts from the company's accounting records should therefore not be interpreted as a waiver of claimant's earned compensation.

Post-Investment Compensation

Following the company's financing transaction, claimant continued performing full-time duties as Chief Operating Officer.

Initially, claimant received compensation below the established full-time compensation rate. Compensation was subsequently reduced further to a part-time compensation level despite claimant continuing to perform full-time executive duties. The discrepancy between claimant's duties and compensation was raised to the Board of Directors by the Chief Executive Officer. Following Board discussion, claimant's compensation was increased, however, compensation remained substantially below claimant's established full-time compensation rate, and no retroactive payment was made for previously deferred or unpaid compensation.

Executive compensation decisions were subject to investor approval rights, and neither claimant nor the Chief Executive Officer possessed unilateral authority to restore executive compensation to previously established levels.

BASIS OF CLAIM

This claim consists of compensation earned through continuous service to Cartwheel Robotics that was deferred, unpaid, or paid below claimant's established full-time compensation rate. The amount of the claim is calculated from claimant's established compensation baseline, compensation actually received, and compensation earned during periods of continued service, as reflected in **Exhibit A – Compensation Reconciliation**.

The compensation information contained in this claim was compiled from claimant's personal payroll records available through the Gusto Employee Portal together with claimant's contemporaneous records regarding deferred compensation. Claimant reserves the right to amend or supplement this claim if additional records become available.

Exhibit A – Compensation Reconciliation*Samantha Conway – Unpaid and Deferred Compensation**Standard full-time compensation rate: \$120,000 annually / \$5,000 semi-monthly*

Deferred compensation represents the difference between the applicable expected gross compensation for each pay period and the gross compensation actually paid. For periods in which claimant worked approximately half-time during company formation, the expected gross compensation was adjusted to reflect half-time service.

Pay Period End Date	Gusto Pay Date / Payroll Run Date	Actual Gross Pay	Standard Gross (\$120k/year)	Deferred Compensation	Notes
12/31/2021	No payroll run	\$0.00	\$2,500.00	\$2,500.00	Initial founder compensation deferred (approximately 50% time)
1/15/2022	1/25/2022	\$2,500.00	\$2,500.00	\$0.00	Formation period – approximately 50% time
1/31/2022	2/10/2022	\$2,500.00	\$2,500.00	\$0.00	Formation period – approximately 50% time
2/15/2022	2/25/2022	\$2,500.00	\$2,500.00	\$0.00	Formation period – approximately 50% time
2/28/2022	3/10/2022	\$2,500.00	\$2,500.00	\$0.00	Formation period – approximately 50% time
3/15/2022	3/25/2022	\$2,500.00	\$2,500.00	\$0.00	Formation period – approximately 50% time
3/31/2022	4/8/2022	\$2,500.00	\$2,500.00	\$0.00	Formation period – approximately 50% time
4/15/2022	4/25/2022	\$2,500.00	\$2,500.00	\$0.00	Formation period – approximately 50% time
4/30/2022	5/10/2022	\$2,500.00	\$2,500.00	\$0.00	Formation period – approximately 50% time
5/15/2022	5/26/2022	\$2,500.00	\$2,500.00	\$0.00	Formation period – approximately 50% time
5/31/2022	6/10/2022	\$2,500.00	\$2,500.00	\$0.00	Formation period – approximately 50% time
6/15/2022	6/24/2022	\$2,500.00	\$2,500.00	\$0.00	Formation period – approximately 50% time
6/30/2022	7/8/2022	\$5,000.00	\$5,000.00	\$0.00	Full-time established compensation
7/15/2022	7/25/2022	\$5,000.00	\$5,000.00	\$0.00	Full-time established compensation
7/31/2022	8/10/2022	\$5,000.00	\$5,000.00	\$0.00	Full-time established compensation
8/15/2022	8/25/2022	\$5,000.00	\$5,000.00	\$0.00	Full-time established compensation
8/31/2022	9/9/2022	\$5,000.00	\$5,000.00	\$0.00	Full-time established compensation
9/15/2022	9/23/2022	\$5,000.00	\$5,000.00	\$0.00	Full-time established compensation
9/30/2022	9/28/2022	\$5,000.00	\$5,000.00	\$0.00	Full-time established compensation
10/15/2022	10/25/2022	\$5,000.00	\$5,000.00	\$0.00	Full-time established compensation
10/31/2022	11/10/2022	\$5,000.00	\$5,000.00	\$0.00	Full-time established compensation
11/15/2022	11/23/2022	\$2,500.00	\$0.00	-\$2,500.00	Repayment of previously deferred compensation (separate payroll adjustment)
11/15/2022	11/25/2022	\$5,000.00	\$5,000.00	\$0.00	Full-time established compensation
11/30/2022	12/9/2022	\$5,000.00	\$5,000.00	\$0.00	Full-time established compensation
12/15/2022	12/23/2022	\$5,000.00	\$5,000.00	\$0.00	Full-time established compensation
12/31/2022	1/10/2023	\$5,000.00	\$5,000.00	\$0.00	Full-time established compensation
1/15/2023	1/25/2023	\$5,000.00	\$5,000.00	\$0.00	Full-time established compensation
1/31/2023	2/10/2023	\$5,000.00	\$5,000.00	\$0.00	Full-time established compensation
2/15/2023	2/24/2023	\$5,000.00	\$5,000.00	\$0.00	Full-time established compensation
2/28/2023	3/10/2023	\$5,000.00	\$5,000.00	\$0.00	Full-time established compensation
3/15/2023	3/24/2023	\$5,000.00	\$5,000.00	\$0.00	Full-time established compensation
3/31/2023	4/10/2023	\$5,000.00	\$5,000.00	\$0.00	Full-time established compensation
4/15/2023	4/25/2023	\$5,000.00	\$5,000.00	\$0.00	Full-time established compensation
4/30/2023	5/10/2023	\$2,692.31	\$2,692.31	\$0.00	Full-time established compensation (40 hrs unpaid vacation)
5/15/2023	5/25/2023	\$5,000.00	\$5,000.00	\$0.00	Full-time established compensation
5/31/2023	6/9/2023	\$5,000.00	\$5,000.00	\$0.00	Full-time established compensation

6/15/2023	6/23/2023	\$5,000.00	\$5,000.00	\$0.00 Full-time established compensation
6/30/2023	7/10/2023	\$4,250.00	\$5,000.00	\$750.00 Temporary salary reduction
7/15/2023	7/26/2023	\$4,250.00	\$5,000.00	\$750.00 Temporary salary reduction
7/31/2023	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
8/15/2023	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
8/31/2023	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
9/15/2023	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
9/30/2023	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
10/15/2023	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
10/31/2023	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
11/15/2023	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
11/30/2023	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
12/15/2023	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
12/31/2023	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
1/15/2024	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
1/31/2024	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
2/15/2024	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
2/29/2024	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
3/15/2024	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
3/31/2024	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
4/15/2024	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
4/30/2024	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
5/15/2024	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
5/31/2024	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
6/15/2024	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
6/30/2024	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
7/15/2024	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
7/31/2024	No payroll run	\$0.00	\$5,000.00	\$5,000.00 Payroll not processed; compensation deferred
8/15/2024	8/15/2024	\$3,437.50	\$5,000.00	\$1,562.50 Post-investment reduced compensation
8/31/2024	8/30/2024	\$3,437.50	\$5,000.00	\$1,562.50 Post-investment reduced compensation
9/15/2024	9/13/2024	\$3,437.50	\$5,000.00	\$1,562.50 Post-investment reduced compensation
9/30/2024	9/30/2024	\$3,437.50	\$5,000.00	\$1,562.50 Post-investment reduced compensation
10/15/2024	10/15/2024	\$3,437.50	\$5,000.00	\$1,562.50 Post-investment reduced compensation
10/31/2024	10/31/2024	\$3,437.50	\$5,000.00	\$1,562.50 Post-investment reduced compensation
11/15/2024	11/15/2024	\$2,041.67	\$5,000.00	\$2,958.33 Full-time duties; compensated below full-time rate
11/30/2024	11/29/2024	\$2,041.67	\$5,000.00	\$2,958.33 Full-time duties; compensated below full-time rate
12/15/2024	12/13/2024	\$2,041.67	\$5,000.00	\$2,958.33 Full-time duties; compensated below full-time rate
12/31/2024	12/31/2024	\$2,041.67	\$5,000.00	\$2,958.33 Full-time duties; compensated below full-time rate
1/15/2025	1/15/2025	\$3,437.50	\$5,000.00	\$1,562.50 Discounted executive compensation
1/31/2025	1/31/2025	\$3,437.50	\$5,000.00	\$1,562.50 Discounted executive compensation
2/15/2025	2/14/2025	\$3,437.50	\$5,000.00	\$1,562.50 Discounted executive compensation
2/28/2025	2/28/2025	\$3,437.50	\$5,000.00	\$1,562.50 Discounted executive compensation
3/15/2025	3/14/2025	\$3,437.50	\$5,000.00	\$1,562.50 Discounted executive compensation
3/31/2025	3/31/2025	\$3,437.50	\$5,000.00	\$1,562.50 Discounted executive compensation
4/15/2025	4/15/2025	\$3,437.50	\$5,000.00	\$1,562.50 Discounted executive compensation
4/30/2025	4/30/2025	\$3,437.50	\$5,000.00	\$1,562.50 Discounted executive compensation
5/15/2025	5/15/2025	\$3,437.50	\$5,000.00	\$1,562.50 Discounted executive compensation

5/31/2025	5/30/2025	\$3,437.50	\$5,000.00	\$1,562.50 Discounted executive compensation
6/15/2025	6/13/2025	\$3,437.50	\$5,000.00	\$1,562.50 Discounted executive compensation
6/30/2025	6/30/2025	\$3,437.50	\$5,000.00	\$1,562.50 Discounted executive compensation
7/15/2025	7/15/2025	\$3,437.50	\$5,000.00	\$1,562.50 Discounted executive compensation
7/31/2025	7/31/2025	\$3,437.50	\$5,000.00	\$1,562.50 Discounted executive compensation
8/15/2025	8/15/2025	\$3,437.50	\$5,000.00	\$1,562.50 Discounted executive compensation
8/31/2025	8/29/2025	\$3,437.50	\$5,000.00	\$1,562.50 Discounted executive compensation
9/15/2025	9/15/2025	\$3,437.50	\$5,000.00	\$1,562.50 Discounted executive compensation
9/30/2025	9/30/2025	\$3,437.50	\$5,000.00	\$1,562.50 Discounted executive compensation
10/15/2025	10/16/2025	\$3,437.50	\$5,000.00	\$1,562.50 Discounted executive compensation
10/31/2025	10/31/2025	\$3,437.50	\$5,000.00	\$1,562.50 Discounted executive compensation
11/15/2025	11/14/2025	\$3,437.50	\$5,000.00	\$1,562.50 Discounted executive compensation
11/30/2025	11/28/2025	\$3,437.50	\$5,000.00	\$1,562.50 Discounted executive compensation
12/15/2025	12/15/2025	\$3,437.50	\$5,000.00	\$1,562.50 Final payroll

Total Deferred Compensation:

\$183,645.82